

**PRESS INFORMATION BUREAU
GOVERNMENT OF INDIA**

**GROSS PROCEEDS WORTH RS. 11469.39 CRORE RECEIVED BY THE GOVERNMENT
THROUGH DISINVESTMENT OF 9.50% OF PAID UP EQUITY CAPITAL IN NTPC LIMITED
THROUGH OFFER FOR SALE (OFS) MECHANISM**

New Delhi: Magha 19, 1934
February 8, 2013

The Offer for sale (OFS) transaction in NTPC Ltd. was held on 07.02.2013. A total number of 783,262,880 shares were sold at the cut off price of Rs. 145.55 against the Floor Price of Rs. 145 per share fixed by the Empowered Group of Ministers (EGoM) held on 05.02.2013. The realization has been at an average price of Rs. 146.43 per share. **The Issue has been subscribed 1.70 times** and the overall response at BSE and NSE and allocation thereon are under:

NTPC LTD OFS SUMMARY AT BSE + NSE LTD

Exchange	No. of shares	% subscription	Allocated Qty	Allocation %
BSE	486,044,227	36.59	323,729,204	4.33
NSE	842,411,392	63.41	459,533,676	58.67
Total	1,328,455,619	100.00	783,262,880	100.00

The category wise investors' participation in the OS at BSE & NSE and allocation is as under:

TOTAL BSE+NSE BID QTY AFTER ALLOCATION

Category	Bid Count	Bid Qty.	Bid Amt (Rs. Crs)	Amt in %
Banks	50	86,699,044	1266.95	11.05
Client	5916	62,376,395	913.48	7.96
FII's	187	351,930,444	5152.55	44.92
Insurance	170	194,497,816	2852.84	24.87
Mutual funds	125	65,471,410	957.94	8.35
Other Fin. Inst.	18	6,709,539	98.16	0.86
Proprietary	376	15,578,232	227.47	1.98
Total	6842	783,262,880	11469.39	100.00

The gross proceeds to the Government of India, of the OFS are **Rs. 11469.39 crore**.
